

Getting Ready for Your U.S. IPO

17.12.18 | 9:00-13:00 | Dan Tel-Aviv Hotel, 99 Hayarkon St.

09:00-09:30 **Breakfast & Networking**

09:30-09:35 **Welcoming Remarks**
Ari Fried, Partner, Gornitzky & Co.

09:35-09:50 **Are you ready for an IPO?**
Omer Gavish, Partner, PwC Israel

09:50-10:10 **The Sol-Gel Experience – Insights from its February 2018 IPO**
Dr. Alon Seri-Levi, Co-Founder and CEO, Sol-Gel Technologies Ltd.

10:10-10:30 **The Road to a Successful IPO**
Brian Rosenzweig, Partner, Covington & Burling LLP and Chaim Friedland, Partner, Gornitzky & Co.

10:30-10:45 **Coffee Break**

10:45-12:15 **Panel and Roundtable Discussion**
Moderator: Brian Rosenzweig, Partner, Covington & Burling LLP
Eric Blanchard, Partner, Covington & Burling LLP
Dr. Alon Seri-Levi, Co-Founder and CEO, Sol-Gel Technologies Ltd.
Gilad Mamlok, CFO, Sol-Gel Technologies Ltd.
Chaim Friedland, Partner, Gornitzky & Co.
Claudio Yarza, Partner, Assurance Leader, PwC Israel

12:15 **Lunch**

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