



Uri Heller

Partner

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Practices

Corporate

Commercial

Capital Markets & Securities

Mergers & Acquisitions

About

Uri Heller is a partner at Gornitzky & Co.

Corporate & Capital Markets

- Comprehensive legal advisory to public and private corporations
- Managing capital and debts funding transactions, (public offerings, private placements and IPO's)
- Specialization in controlling shareholders transactions and shareholders agreements
- Leading Firm's practice in compensation policies and for senior management in public companies
- Implementation of regulatory compliance & corporate governance in public companies
- Experienced in conduct proceedings vis-à-vis ISA and TASE

Mergers & Acquisitions

- Managing complex M&A transactions by global and domestic investors
- Specialization in in "Going Private" transactions (mergers, tender offers)
- Experienced in reorganization and restructuring processes in public and private corporations
- Consulting governmental authorities in privatization process of government-owned corporations

Financing & Banking

- Managing complex financing agreements with international & Israeli financial institutions
- Advisory to major Israeli bank owners with respect to banking regulations and state permits
- Managing investment agreements (equity and debt investments, joint ventures)

Education

**Master of Business Administration (MBA), *summa cum laude*,
College of Management-Academic Studies.**

- major in Capital Markets and Corporate Governance
- Dean's List; Scholarship for Excellence in Academic Ability

Bachelor of Laws (LL.B.), *magna cum laude*, Tel Aviv University

- Dean's List; Scholarship for Excellence in Academic Ability
- Awarded for "best seminar" by "the Seminar Project", Tel Aviv University Faculty of Law
- Excellence student program in Max-Plank Institute, Germany ("International and European Law")
- member of the Editorial Board of "Theoretical Inquiries in Law", published by the Cegla Center for Interdisciplinary Research of the Law at the Buchmann Faculty of Law, Tel Aviv University.
- Volunteering in the "Micro-Business and Economic Justice Clinic" which provides business and legal guidance for micro-entrepreneurs and community based organizations.
- Teaching Assistant at the "University Within Reach Program" of the "Yitzhak Rabin Center"

Admissions

Israel Bar Association, 2011

Languages

Hebrew and English