



Dr. Eyal Raz
Partner

+972-3-7109191

+972-3-5606555

raz@gornitzky.com

Vitania Tel-Aviv Tower
20 Haharash St. TLV Israel 6761310

Practices

Mergers & Acquisitions

Private Equity & Venture Capital

Commercial

Investment Funds

Corporate

Technology

Energy & Natural Resources

Australia Desk

About

Dr. Eyal Raz is partner at Gornitzky & Co.

Eyal is one of the leading partners in Gornitzky's corporate, commercial, and technology practices and co-heads its Private Investment Funds practice. Eyal represents Israeli clients in their local and global business activities and non-Israeli clients in establishing their Israeli presence and in their local corporate matters and commercial transactions. In addition, Eyal represents Israeli and non-Israeli clients in local and international merger and acquisition transactions, in investments in Israeli and Israeli-related start-ups and other companies, in venture capital funds and in private equity funds, and in fund formation matters.

Eyal's Merger and Acquisition practice includes representation of parties to M&A transactions:

- Involving US Fortune 500 corporations and corporations traded on the Tel Aviv Stock Exchange, NASDAQ and Frankfurt Prime Standard as well as Israeli and international private companies and private equity funds.
- Across various industries, including technology, cyber security, industrial, commercial and services companies, banks and financial institutions, energy and television broadcasting.
- Across various jurisdictions in addition to Israel, including the US, Europe and the far east.
- In various structures, including mergers, reverse triangular mergers, share purchase transactions, asset purchase transactions and share swap transactions.
- Involving representation of sellers, purchasers and independent board committees of public companies, as well as insurance companies in representations and warranties insurance transactions.

Eyal's technology practice includes matters such as:

- Representation of Israeli and international private investors, strategic investors and financial investors (including institutional investors and investment funds) in investments in both Israeli and non-Israeli technology companies.
- Ongoing representation of technology companies across various industries, such as cyber security and SaaS, in their ongoing corporate and commercial matters and in their fund raising and M&A transactions.

Eyal's fund formation practice includes matters such as:

- Representation of founders of venture capital and other private investment funds in Israel and abroad in all aspects of fund formation. Recently Eyal led the formation process of a venture capital fund which was the first fund to register for trading on the Tel Aviv Stock Exchange's innovative TASE-UP platform.
- Representation of institutional investors, high net worth individuals and family offices in their investments in local and international private investment funds, such as private equity funds, venture capital funds, debt funds and real estate funds.

Eyal's corporate and commercial practices include representation of companies:

- Across various industries, such as technology, cyber security, energy, construction and infrastructure, engineering, automotive, chemical, food and food-tech, logistics, consulting and family offices.
- In various jurisdictions in addition to Israel, such as the US, Europe, China, India and Australia.
- In various matters, such as ongoing corporate advise, founder and shareholder agreements, investment agreements, sale and purchase agreements, licensing agreements, service and service level agreements, joint venture agreements, reseller agreements, EPC agreements, supply agreements, construction agreements, tolling agreements, vehicle importing agreements, and participation in governmental and other bid processes for energy and infrastructure projects and for logistics, software and cyber security projects and solutions.

Prior to joining Gornitzky, Eyal served as a legal advisor in the Military's Advocate-General Unit from 1994 to 1997.

Education

Ph.D., Bar-Ilan University Department of Talmud (2020)

Dissertation: "Temporary Ownership in Jewish Law", supervised by Prof. Yosef Rivlin, Adv.

LL.M., Bar-Ilan University (2000)

LL.B., cum laude, Tel Aviv University (1995)

Admissions

Israel Bar Association, 1996

Languages

Hebrew and English