

Arbitration & Mediation | Banking & Finance | Class Actions & Derivative Suits | Corporate | Litigation & Dispute Resolution

Restructuring & Insolvency

Our dedicated Restructuring and Insolvency team is made up of specialists who have earned an acclaimed reputation for commercial results and seamless service. We provide legal counsel to all parties involved in restructurings and insolvencies in, complex, local and multi-jurisdictional proceedings.

Gornitzky & Co. plays a prominent role in many of Israel's most complex restructurings and insolvencies. This includes the representation of a full range of stakeholders, from corporations in distress to creditors, shareholders, financial institutions, private equity sponsors and other parties.

We have the expertise to affect all types of restructuring transactions, including moratoriums; rescheduling of debts; debt to equity swaps; capital restructuring; restructuring by means of corporate finance transactions (e.g. buy-outs, M&A, new equity investment, etc.); structured receiverships; corporate restructurings avoiding formal insolvency procedures and restructurings through insolvency processes.

Our team advises on all types of insolvency proceedings, specializing in multi-jurisdictional proceedings; litigation and dispute resolution (including protecting officers in insolvent companies and creditor claims, cross-border recovery, asset freeze, and search operations); and legal advice relating to avoidance actions and regulatory, financial, and commercial issues. Partners at Gornitzky & Co. are often appointed as liquidators, receivers or trustees in high profile insolvencies.

Our unrivaled multidisciplinary approach enables our Restructuring and Insolvency team to draw upon the expertise of partners from our other practices, who specialize in areas such as Banking and Finance, Capital Markets and Securities, Litigation and Dispute Resolution, Real Estate and Tax. This advantage often proves to be pivotal in distressed situations.

Key Contacts



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