

December 26, 2024

## **Meliron Ltd. – Debt Exchange Offer and Series Expansion**

### **News**

Our firm represented Meliron Ltd. in debt recycling and public debt fundraising transactions totaling over NIS 1 billion. The fundraising involved a debt exchange offer between Meliron's traded bond series and, simultaneously, a public offering of an additional series through the expansion of Series Z1. The offerings garnered strong demand from the public and institutional investors. The bonds were listed for trading on the Tel Aviv Stock Exchange.

### **Key Contacts**



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